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# UNDERSTANDING AND ENHANCING YOUR FINANCIAL SUSTAINABILITY

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Many people find themselves in roles where they are responsible for the oversight of an organisation's finances but have no prior financial background. This workshop is designed to help non-financial governance members and managers be confident in interpreting financial information and asking the right questions about the organisation's financial sustainability.

## LEARNING OUTCOMES

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- Understand how to interpret financial information
- Identify financial performance drivers
- Understanding your financial performance is only as good as the impact you are achieving
- Design reporting systems to support your understanding
- Develop a dashboard to track key performance indicators
- Long-term planning and risk management

## WHO SHOULD ATTEND

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This workshop is designed for non-financial people in:

- Governance roles
- CE/General Manager roles

Who work in the not for profit sector.

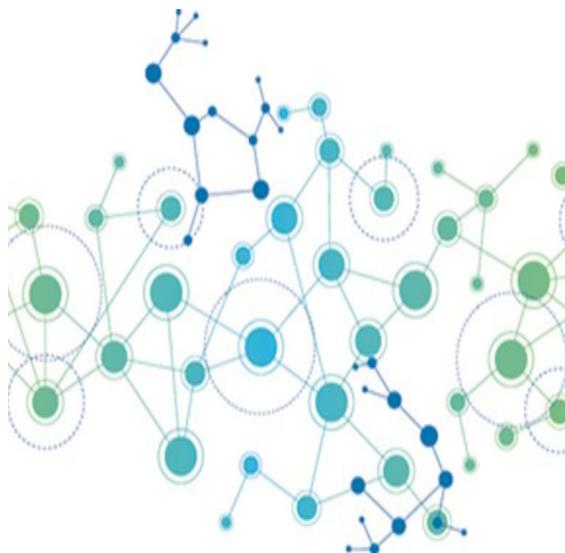
## COURSE CONTENT

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The workshop is designed to deliver some content and then provide you with time to interpret and apply the information to your organisation's finances.

The course will cover:

- Understanding the different financial reports
- Developing management reports that work for you
- Tricks and tips on interpreting financial information
- Questions to ask
- Developing a reserves policy
- Understanding our cost drivers
- Understanding our income streams and options for growth



## WHEN/WHERE

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To be confirmed

9.30am – 4.30pm

## PRICE

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\$250 +GST per person

\$200 +GST each additional person from the same organisation.

We can also offer tailored in-house workshops, please contact us for further information.

## FACILITATOR

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Megan Thomas is an experienced facilitator, coach and consultant in the community sector.

Megan has held responsibility for finances in both large and small organisations. She has been involved in the reference groups establishing the new accounting standards for the not for profit sector.

## REGISTRATION OF INTEREST

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To enquire or register:

Call Megan ph. 027 440 8554

Or email: [megan@kolthoffthomas.com](mailto:megan@kolthoffthomas.com)